Duane M. Geck
Cal. State Bar No. 114823
dmg@severson.com
Donald H. Cram
Cal. State Bar No. 160004
Tex. State Bar No. 05000300
dhc@severson.com
SEVERSON & WERSON
A Professional Corporation
One Embarcadero Center, Suite 2600
San Francisco, California 94111

Telephone: (415) 398-3344 Facsimile: (415) 956-0439

Attorneys for Secured Creditor FORD MOTOR CREDIT COMPANY LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

LUBBOCK DIVISION

IN RE:	§	
DELCOP DVIZES MOTORS I D	§	C N. 10 50014 P11
REAGOR-DYKES MOTORS, LP	§	Case No. 18-50214-rlj11
D.L.	§	
Debtor.	§	
IN RE:	§	
	§	
REAGOR-DYKES IMPORTS, LP	§	Case No. 18-50215-rlj11
,	§	(Jointly Adminstered Under
Debtor.	§	Case No. 18-50214)
IN RE:	§	
	§	
REAGOR-DYKES AMARILLO, LP	§	Case No. 18-50216-rlj11
	§	(Jointly Adminstered Under
Debtor.	§	Case No. 18-50214)
IN RE:	§	
	§	
REAGOR-DYKES AUTO COMPANY,	§	Case No. 18-50217-rlj11
LP	§	(Jointly Adminstered Under
		•
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	§	Case No. 18-50214)
Debtor.	§	
IN RE:	§	
	§	
REAGOR-DYKES PLAINVIEW, LP	§	Case No. 18-50218-rlj11
	§	(Jointly Adminstered Under
Debtor.	§	Case No. 18-50214)
	§	
IN RE:	§	
	§	
REAGOR-DYKES FLOYDADA, LP	§	Case No. 18-50219-rlj11
	§	(Jointly Adminstered Under
Debtor.	§	Case No. 18-50214)

FORD MOTOR CREDIT COMPANY LLC'S EXHIBIT LIST FOR HEARINGS SCHEDULED FOR AUGUST 16, 2018

TO ALL PARTIES AND THEIR ATTORNEYS OF RECORD:

PLEASE TAKE NOTICE THAT Secured Creditor, Ford Motor Credit Company LLC ("Ford Credit"), submits the following list of exhibits it intends to introduce during the hearings scheduled for August 16, 2018 in the above captioned cases:

EXHIBIT	DATE OFFERED	DATE ADMITTED	CROSS- REFERENCE	DESCRIPTION
A				Automotive Wholesale Plan and Security Agreement dated March 3, 2008, entered into by Reagor-Dykes Motors, L.P.
В				Automotive Wholesale Plan and Security Agreement dated October 13, 2014, entered into by Reagor-Dykes Imports, L.P.

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EXHIBIT	DATE OFFERED	DATE ADMITTED	CROSS- REFERENCE	DESCRIPTION
С				Automotive Wholesale Plan and Security Agreement dated October 13, 2014, entered into by Reagor-Dykes Amarillo, L.P.
D				Automotive Wholesale Plan and Security Agreement dated October 13, 2014, entered into by Reagor-Dykes Auto Company, L.P.
Е				Automotive Wholesale Plan and Security Agreement dated June 22, 2015, entered into by Reagor-Dykes Plainview, L.P.
F				Automotive Wholesale Plan and Security Agreement dated October 1, 2015, entered into by Reagor-Dykes Floyada, L.P.
G				Security Agreement dated March 3, 2008, as amended, entered into by Reagor-Dykes Motors, L.P.
Н				Security Agreement dated October 13, 2014, as amended, entered into by Reagor-Dykes Imports, L.P.
I				Security Agreement dated October 13, 2014, as amended, entered into by Reagor-Dykes Amarillo, L.P.
J				Security Agreement dated October 13, 2014, as amended, entered into by Reagor-Dykes Auto Company, L.P.

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EXHIBIT	DATE OFFERED	DATE ADMITTED	CROSS- REFERENCE	DESCRIPTION
K				Security Agreement dated June 19, 2015, as amended, entered into by Reagor-Dykes Plainview, L.P.
L				Security Agreement dated October 1, 2015, as amended, entered into by Reagor-Dykes Floyada, L.P.
М				Master Loan and Security Agreement dated November 21, 2011 executed by Reagor-Dykes Motors, L.P.
N				Loan Supplement to Master Loan and Security Agreement dated November 21, 2011 executed by Reagor-Dykes Motors, L.P.
О				Amendment Master Loan and Security Agreement dated November 24, 2014 executed by Reagor-Dykes Motors, L.P., Reagor-Dykes Auto Company, L.P. and Reagor-Dykes Amarillo, L.P.
P				Loan Supplement Master Loan and Security Agreement dated November 24, 2014 executed by Reagor-Dykes Motors, L.P., Reagor-Dykes Auto Company, L.P., Reagor-Dykes Imports, L.P. and Reagor- Dykes Amarillo, L.P.

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EXHIBIT	DATE OFFERED	DATE ADMITTED	CROSS- REFERENCE	DESCRIPTION
Q				Amendment Master Loan and Security Agreement dated January 14, 2017 executed by Reagor-Dykes Motors, L.P., Reagor-Dykes Auto Company, L.P., Reagor-Dykes Imports, L.P., Reagor- Dykes Amarillo, L.P., Reagor-Dykes Plainview, L.P. and Reagor-Dykes Floyada, L.P.
R				Loan Supplement Master Loan and Security Agreement dated January 14, 2017 executed by Reagor-Dykes Motors, L.P., Reagor-Dykes Auto Company, L.P., Reagor-Dykes Imports, L.P., Reagor- Dykes Amarillo, L.P., Reagor-Dykes Plainview, L.P. and Reagor-Dykes Floyada, L.P.
S				Cross-Default and Cross-Collateralization Agreement dated November 21, 2011 executed by Reagor-Dykes Motors, L.P., Bart Reagor and Rick Dykes
Т				Cross-Default and Cross-Collateralization Agreement dated November 24, 2014 executed by Reagor-Dykes Motors, L.P., Reagor-Dykes Auto Company, L.P., Reagor-Dykes Imports, L.P., Reagor- Dykes Amarillo, L.P., Bart Reagor and Rick Dykes

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EXHIBIT	DATE OFFERED	DATE ADMITTED	CROSS- REFERENCE	DESCRIPTION
U				UCC-1 Financing Statements filed with the Office of the Secretary of State of Texas as Document Nos. 08-0007673445, 10-29340403, 14-0032742912, 14-0032743660, 15-0032542032, 15-0020004335 and all amendments and continuation statements.
V				Summary of Amounts Owed Ford Credit and Vehicle Inventory Schedule
W				Sales Out of Trust Summary and SOT Vehicle Schedule
X				Schedule of Missing Keys/Titles

DATED: August 14, 2018 SEVERSON & WERSON A Professional Corporation

By: /s/ Donald H. Cram
Donald H. Cram

Attorneys for Secured Creditor FORD MOTOR CREDIT COMPANY LLC

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CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing Exhibit List was served on the following parties in interest via ECF on this 14th day of August, 2018:

- David R. Langston and Brad W. Odell Mullin Hoard & Brown, L.L.P.
 P.O. Box 2585
 Lubbock, TX 79408-2585
 Counsel for Debtors
- U.S. Trustee's Office
 1100 Commerce St., Room 9C60
 Dallas, TX 75242
- 3. Jimmy D. Parrish
 Baker Hostetler
 200 South Orange Ave., Suite 2300
 Orlando, FL 32801-3432
 Attorneys for Gulf States Toyota
- John F. Massouh
 Sprouse Shrader Smith, PLLC
 701 S. Taylor, Suite 500
 Amarillo, TX 79101
 Attorneys for First Capital Bank of Texas
- Tommy J. Swann and Abel Reyna
 McClesky, Harriger, Brazill & Graf, L.L.P.
 5010 University Ave., 5th Floor
 Lubbock, TX 79413-4422
 Attorneys for Universal Underwriters Service Corporation
- 6. Jason M. Rudd and Lauren K. Drawhorn Wick Phillips Gould & Martin, LLP 3131 McKinney Avenue, Suite 100 Dallas, TX 75204

 Attorneys for Vista Bank
- 7. All parties receiving notice via ECF in this case.

/s/ Donald H. Cram	
Donald H. Cram	•

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